



SAN FRANCISCO | WALNUT CREEK | PALO ALTO

STOCK TRANSFER FORM

Thank you for your interest in making a gift of stock to Chamber Music San Francisco.

Please email or call Marianne LaCrosse, Executive Director, prior to your stock transfer.

Email: mlacrosse@chambermusicsf.org

Phone: (415) 390-6258

This will ensure your gift is accurately and immediately acknowledged.

After contacting Marianne:

Submit a copy of this completed form to your broker. CMSF is not authorized to execute the transfer of stock on your behalf.

Please provide your financial advisor with the following information for CMSF's account with William Blair. On the day shares are received in CMSF's account, CMSF will use the average of the high and low price of the stock to value the gift.

Brokerage Firm: William Blair (Clearing through National Financial Services)

DTC Number: 0226

Account Name: Chamber Music San Francisco

Account Number: GER018501

Donor Name

Transaction Date

Financial Advisor Name

Financial Advisor Phone

Stock Name

of Shares

Approx. Gift Value

Donor Signature

Date

Phone #

Chamber Music San Francisco

5758 Geary Boulevard, #225, San Francisco, CA 94121

www.chambermusicsf.org

CMSF is a registered 501(c)(3) organization. Tax ID: 51-0448351.

Please consult your tax advisor regarding the tax deductibility of your gift.